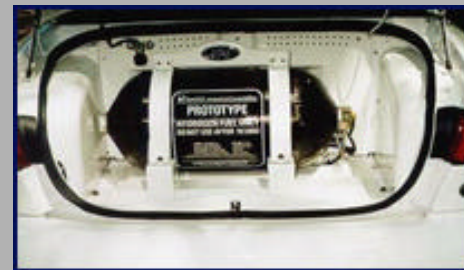
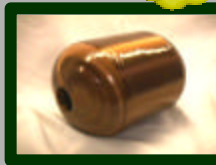


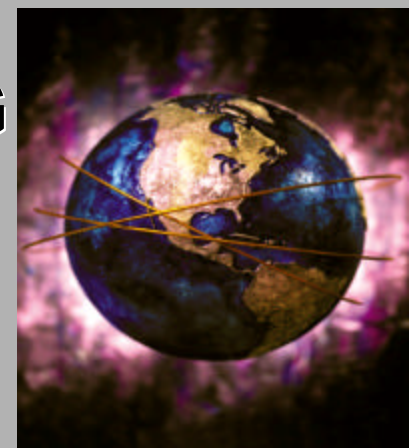
HYDROGEN STORAGE



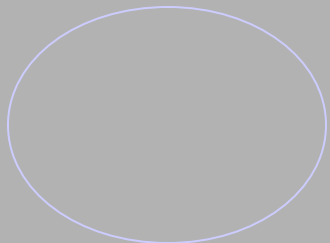
HYDROGEN VISION MEETING

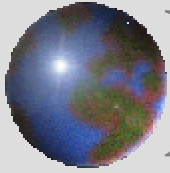
Alan Niedzwiecki
CHIEF OPERATING OFFICER
QUANTUM Technologies WorldWide, Inc.

November 2001



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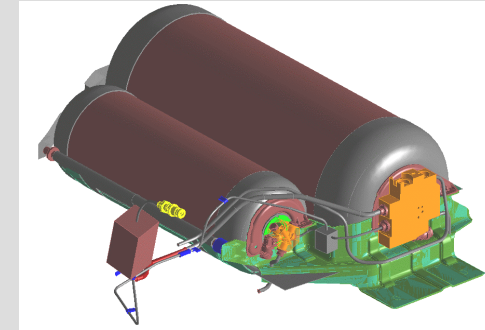




Hydrogen Storage Alternatives

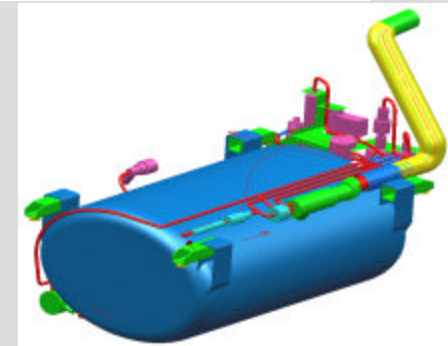
◆ Compressed Fuel Storage

- Cylindrical Tanks
- Quasi-Conformable Tanks



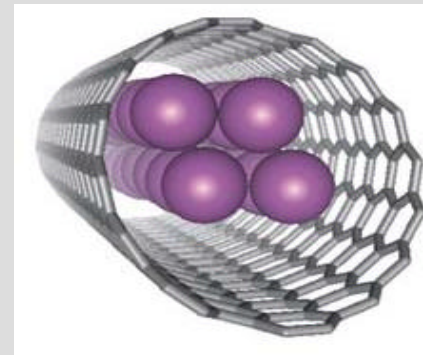
◆ Liquid Hydrogen Storage

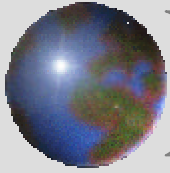
- Cylindrical Tanks
- Elliptical Tanks



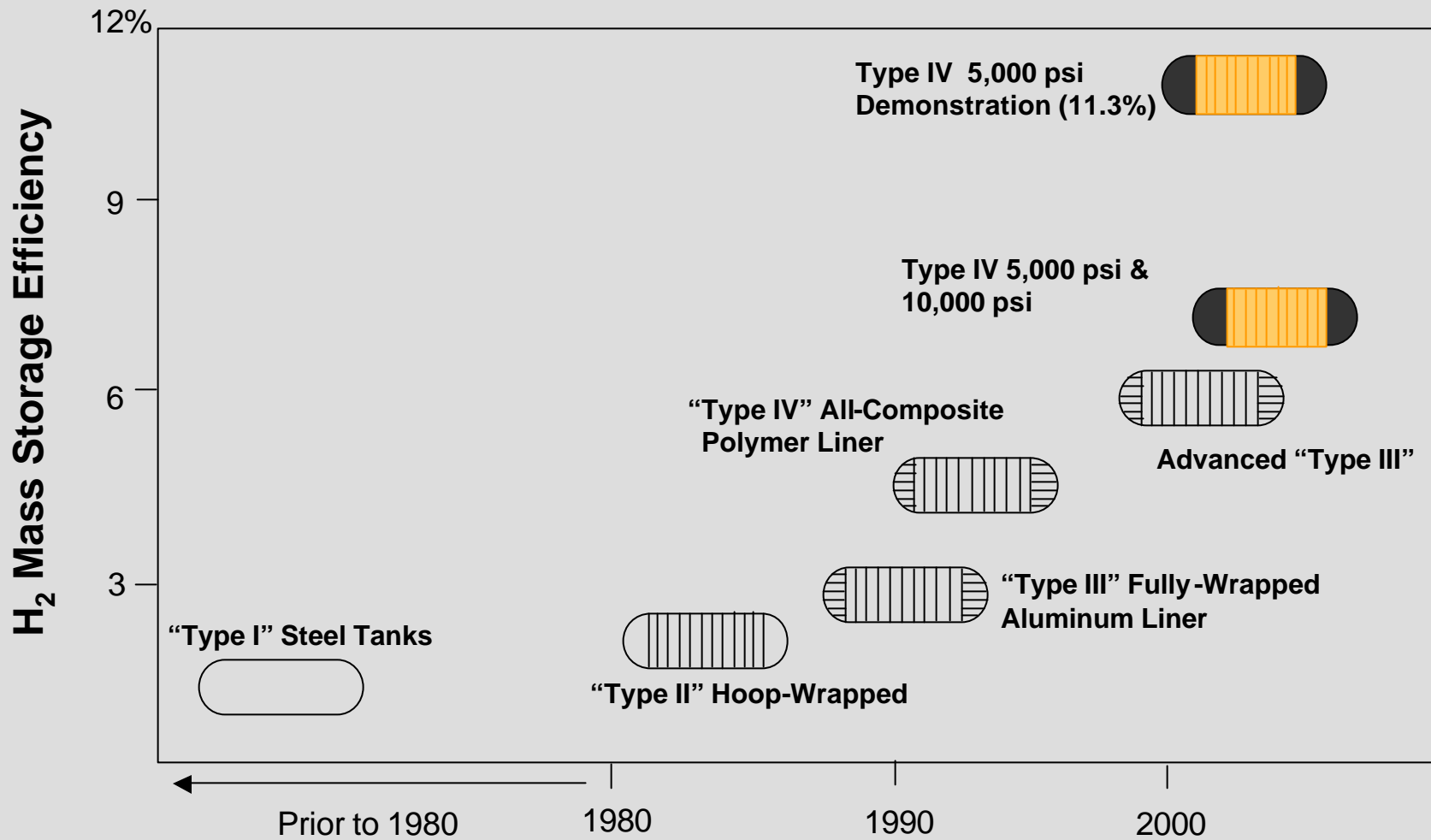
◆ Solid State Conformable Storage

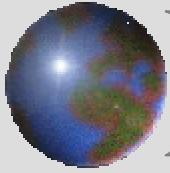
- Hydride storage material
- Carbon adsorption
- Glass microspheres





Compressed Fuel Storage Evolution

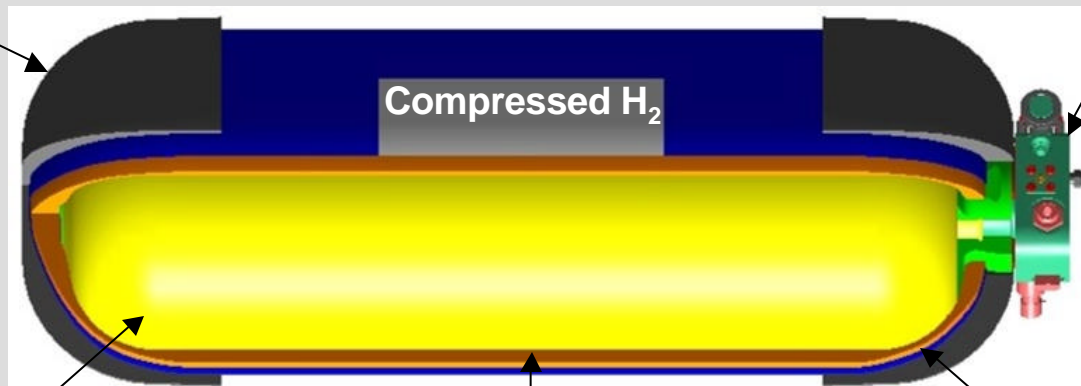




Compressed Fuel Storage (Example)

Impact-Resistant Dome

- Light-weight
- Energy Absorbing
- Cost-Competitive



Manual Valve, or Electrical Valve or In-Tank Regulator

Polymer Liner

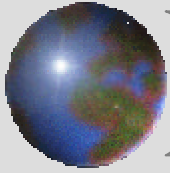
- Light-weight
- Corrosion resistant (hydrogen embrittlement)
- Permeation barrier
- Cost-competitive
- Flexible in Size

Carbon-fiber Reinforced Shell

- Corrosion resistant (acids, bases)
- Fatigue/Creep/Relaxation resistant
- Light-weight

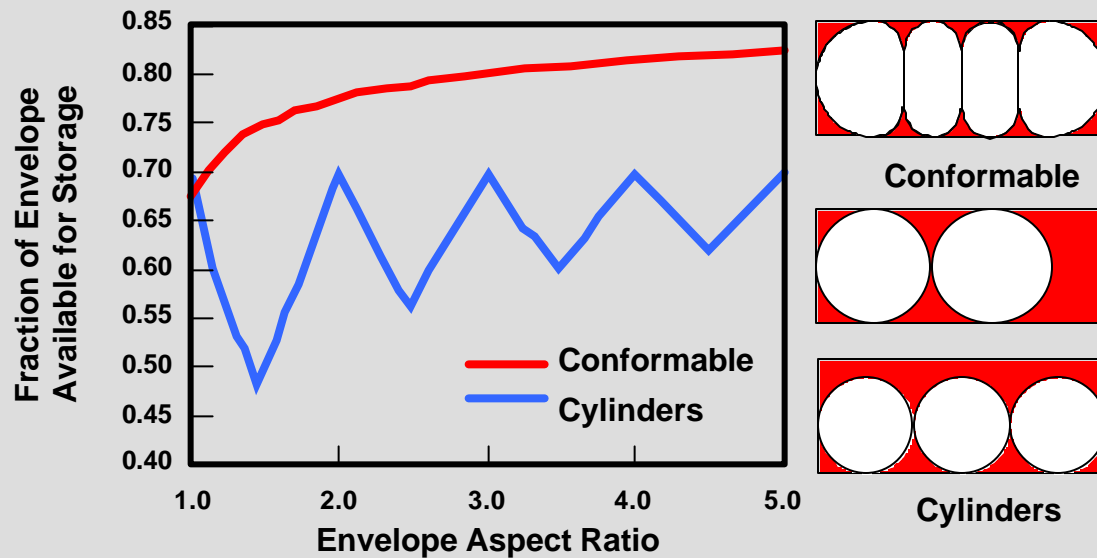
Reinforced External Protective Shell

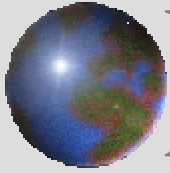
- Gunfire safety
- Impact safety
- Cut/Abrasion Resistance



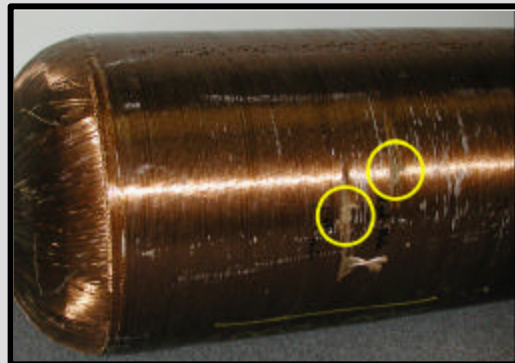
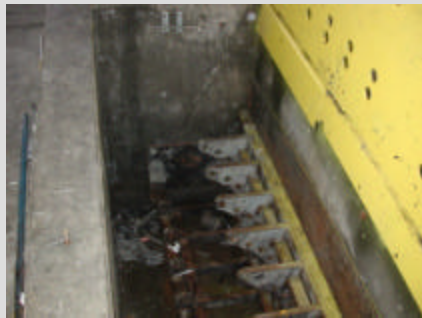
Compressed Hydrogen Conformable Tanks

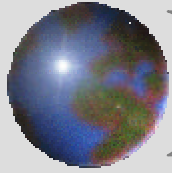
- ◆ Construction:
 - Polymer 'D-Cell' liner
 - Composite shell
- ◆ Advantage: Improved space utilization
- ◆ NGV2 validation completed for CNG





Compressed Fuel Storage: Validation Testing





Compressed H2 Storage

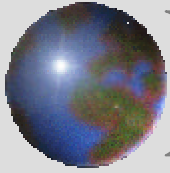
Validation Testing Requirements

Regulatory Agency

- ◆ **ISO 15869** International
- ◆ **NGV2** US/Japan/Mexico/Argentina
- ◆ **FMVSS 304** United States
- ◆ **NFPA 52** National Fire Protection
- ◆ **KHK** Japan
- ◆ **CSA B51** Canada
- ◆ **TUV** Germany
- ◆ **Drire** France
- ◆ **Bureau Veritas** Argentina

Validation Tests

- ◆ **Hydrostatic Burst**
- ◆ **Extreme Temperature Cycle**
- ◆ **Ambient Cycle**
- ◆ **Acid Environmental**
- ◆ **Bonfire**
- ◆ **Gunfire Penetration**
- ◆ **Flow Tolerance**
- ◆ **Accelerated Stress**
- ◆ **Drop Test**
- ◆ **Permeation**
- ◆ **Hydrogen Cycle**
- ◆ **Softening Temperature**
- ◆ **Tensile Properties**
- ◆ **Resin Shear**
- ◆ **Boss End Material**



Liquid Hydrogen Storage

◆ Cryogenic storage of hydrogen @ -253°C (-423°F)

◆ Advantages

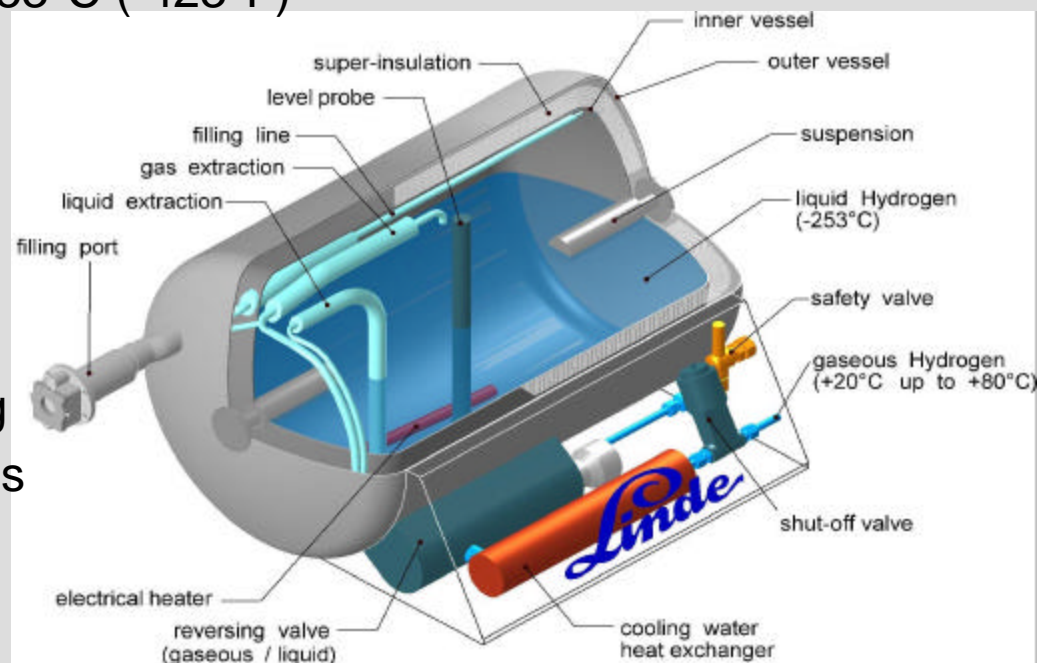
- Low pressure
- High storage density

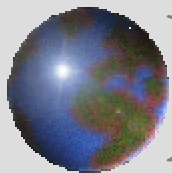
◆ Disadvantages

- Energy required for liquefaction
- Evaporative losses during fueling
- Evaporative losses during periods of inactivity, i.e. when parked
- Consumer Acceptance

◆ Future developments to improve packaging and reduce evaporative losses

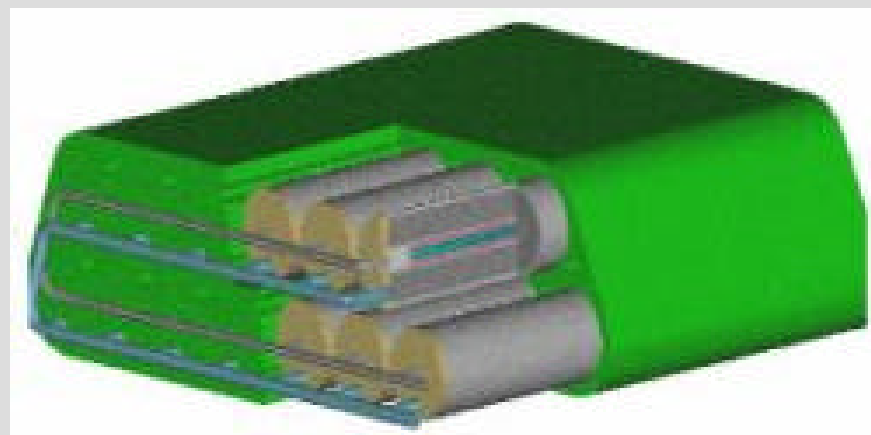
- Linde AG
- Lawrence Livermore National Laboratory



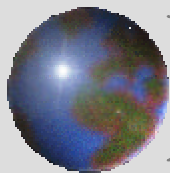


Metal Hydride Storage

- ◆ Current metal hydride systems = 1.5 – 5 wt.% H₂
 - Operate @ 300 – 400 C and 20 bar
 - Primary challenge is thermal management
- ◆ Low-temperature hydrides under development
 - Goal: 5.5 wt.% H₂ @ <100 C
 - U of Hawaii – Alanates
 - Sandia National Laboratory
 - United Technologies



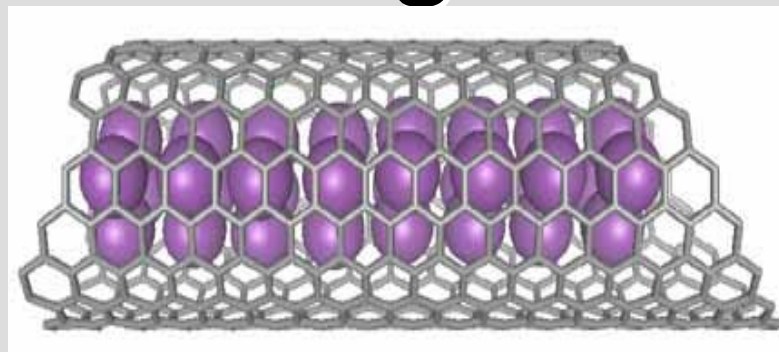
ECD/Ovonic Onboard Solid Hydrogen Storage System



Advanced Solid-State Storage

◆ Carbon nanotubes

- High surface area carbon structures for adsorption
- Goal > 6 wt. % hydrogen
- Challenges: synthesis, processing, hydrogen absorption/desorption

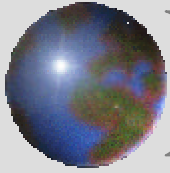


◆ Carbon fullerenes

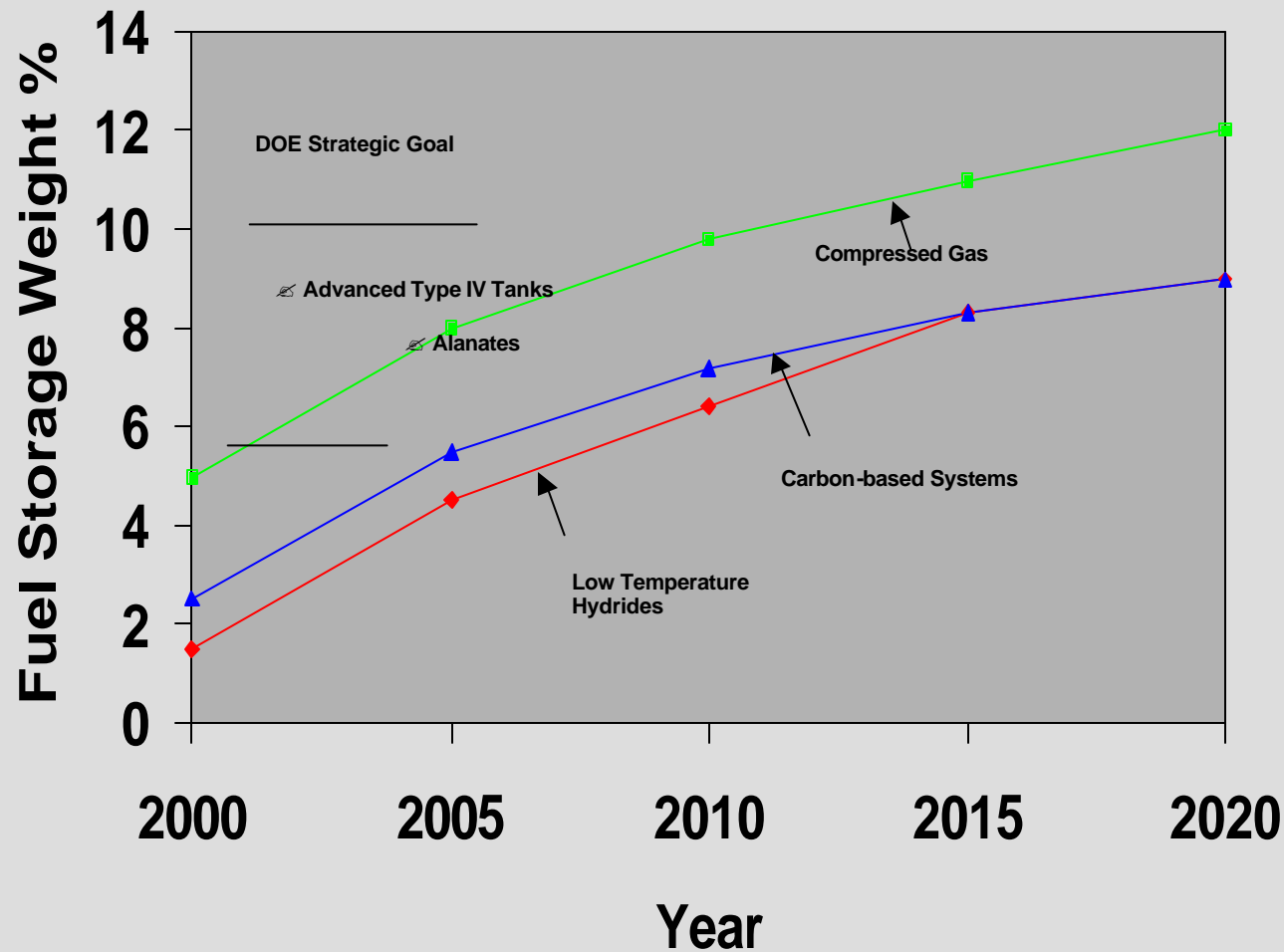
- High surface area carbon structures for adsorption
- Status – feasibility study underway

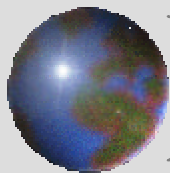
◆ Glass microspheres

- Proof-of-principle demonstrated with > 10 wt % H₂
- Potential for low cost, high-capacity conformable storage
- Challenges: synthesis, processing, thermal/pressure management of absorption/desorption



DOE Hydrogen Program Strategic Goals

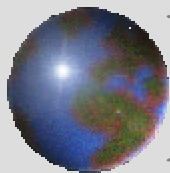




On-Board H₂ Storage Alternatives

Short-term Goal: 3 kg H₂ (215 km)

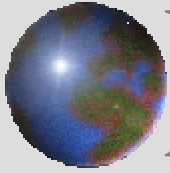
| Technology | Storage System Volume | Storage System Weight | Technology Readiness |
|--------------------------------------|-----------------------|-----------------------|---|
| 5,000 psi Compressed Hydrogen Tanks | 145 L | 45 kg | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> |
| 10,000 psi Compressed Hydrogen Tanks | 100 L | 50 kg | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> |
| Low Temperature Metal Hydrides | 55 L | 215 kg | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |
| Liquid Hydrogen | 90 L | 40 kg | <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> |



On-Board H₂ Storage Alternatives

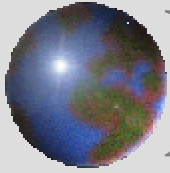
Long-term Goal: 7 kg H₂ (700 km)

| Technology | Storage System Volume | Storage System Weight | Technology Readiness |
|--------------------------------------|-----------------------|-----------------------|----------------------|
| 5,000 psi Compressed Hydrogen Tanks | 320 L | 90 kg | ■ ■ ■ ■ ■ |
| 10,000 psi Compressed Hydrogen Tanks | 220 L | 100 kg | ■ ■ ■ ■ □ |
| Alanate Hydrides | 200 L | 222 kg | ■ □ □ □ □ |
| Carbon Nanotubes | ~ 130 L | ~ 120 kg | ■ □ □ □ □ |



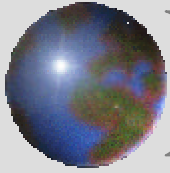
OEM Fuel Strategies

| | Compressed H2 | Liquid H2 | Gasoline Reformer | Methanol Reformer |
|--------------|---------------|-----------|-------------------|-------------------|
| GM | ✓ | ✓ | ✓ | |
| DaimlerChrys | ✓ | | | ✓ |
| Ford | ✓ | | | ✓ |
| Toyota | ✓ | | | |
| Honda | ✓ | | | |
| Hyundai | ✓ | | | |
| Opel | ✓ | ✓ | | |
| BMW | | ✓ | | |
| Volkswagon | ✓ | ✓ | | |
| Nissan | ✓ | | | |
| Renault | ✓ | | | |
| Suzuki | ✓ | | | |



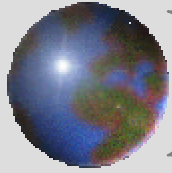
Early Adopters





How do we get there from here?

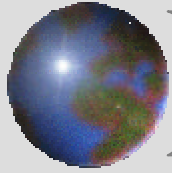
- ◆ Automakers need
 - Hydrogen storage solution (vehicle range, weight, volume, safety, and cost)
 - Assurances that refueling infrastructure will be there
- ◆ Suppliers need
 - Production volume to reduce costs through economies of scale
 - Demand sufficient to justify capital expenditures
- ◆ Consumers need
 - Vehicles that are transparent to own and operate (cost, vehicle range, comfort, convenience, refueling ease, reliable, ...) compared to today's conventional gasoline ICE vehicles
 - Convenient refueling and cost-competitive fuel



H₂ Storage Commercialization Pathway

Building economies of scale

- ◆ Stationary premium power (e.g. UPS, emergency back-up)
 - 2002 – 2005 PEM fuel cell product introduction
- ◆ Infrastructure
 - High pressure storage for fast-fill refueling
 - Bulk transport and distribution
- ◆ Fuel cell automobiles
 - 2003 - 2005 introduction
 - 2008 - 2010 start of mass production
- ◆ Transit buses
 - Near-term production
- ◆ Personal mobility
 - Expected to follow fuel cell automobiles



Where Do We Go From Here: Conclusions

Compressed



Near To Long Term

Portable Fuel Cell
Stationary Fuel Cell
Infrastructure
Transportation

Storage Efficiency Improvements
Cost Reduction
Safety
Regulatory Codes/Standards Developed
Mass Commercialization Potential

Liquid



Near To Long Term

Infrastructure
Transportation

Conformable Shapes
Boil-off Containment
Technology Development
Niche Market

Solid State

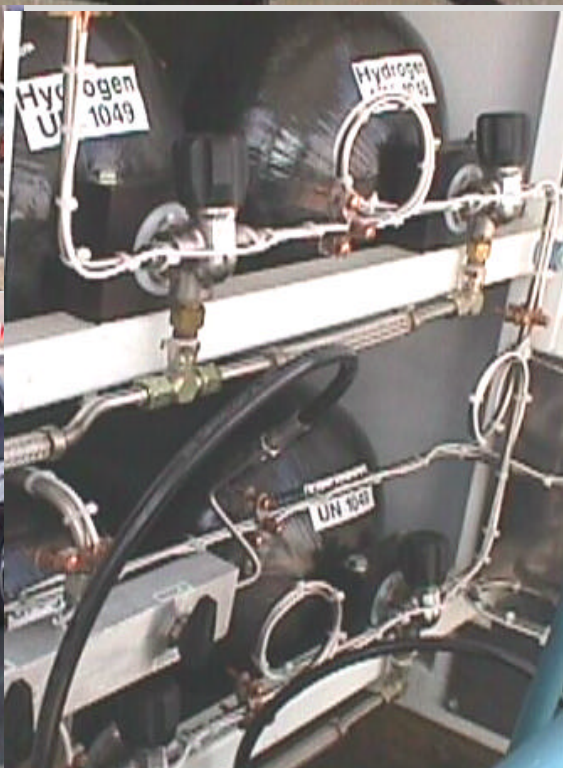


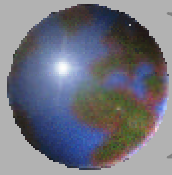
Long Term

Portable
Stationary Fuel Cell
Transportation

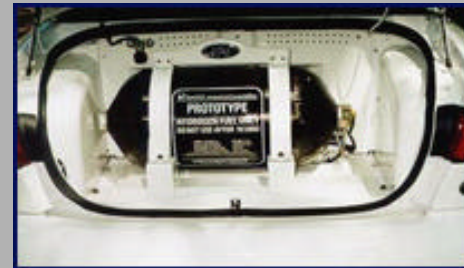
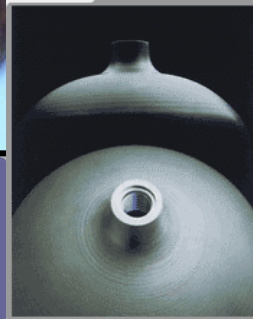
Materials and Materials Processing
Cost Reduction
Weight Reduction
Mass Commercialization Potential







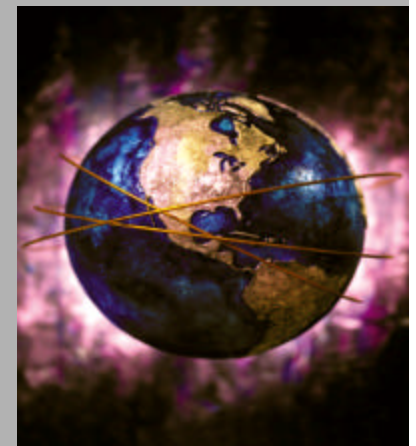
HYDROGEN STORAGE



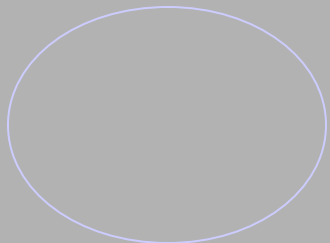
THE END

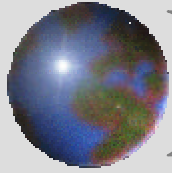
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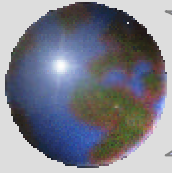


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Consumer Acceptance



Three Keys To Success

- ◆ Vehicle must offer same or better features, performance and pricing as gasoline vehicles
- ◆ Refueling interface must be simple and easy to use
- ◆ The storage system must be transparent; i.e., vehicle designed around the storage system