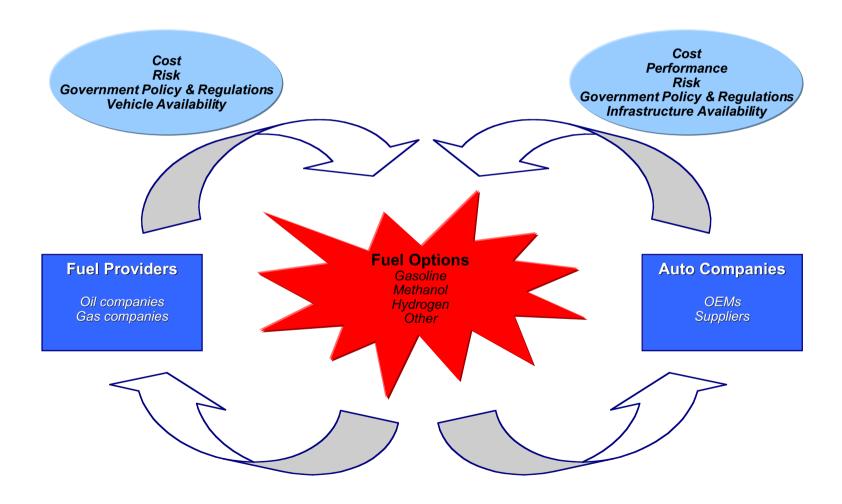
PEM Fuel Cell Technology the best choice for fuel cell powered vehicles IQPC Conference: F-Cells Infrastructure

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Selection of the fuel for fuel cell-powered vehicles will require an intricate balance between fuel and vehicle suppliers.





PEMFC technology has been pursued most actively for automotive applications by virtue of its small stack size and rapid start-up time.

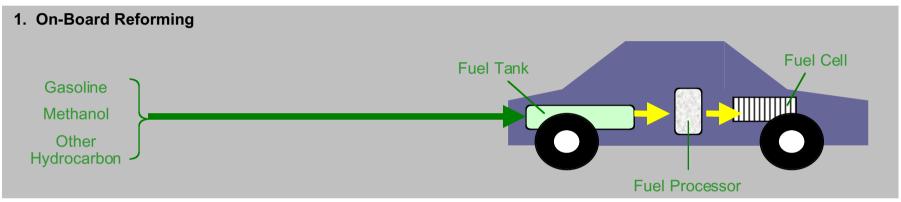
	Fuel Cell Technology	Peak Power Density*	System Efficiency (% HHV)	Start-up Time* (hours)	
	PAFC	~200 mW/cm ²	36-45	1-4	
	MCFC	~160 mW/cm ²	43-55	5-10	
	SOFC (tubular)	150 - 200 mW/cm ²	43-55	5-10	
	SOFC (planar)	200 - 500 mW/cm ²	43-55	unknown	
PEMFC		~700 mW/cm ²	32-40	<0.1	

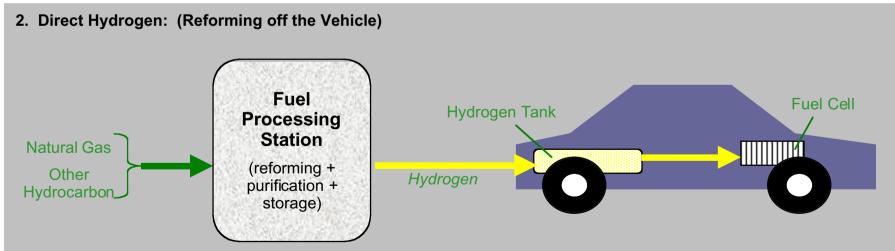
^{*} Values listed are for the fuel cell stack only, and do not include the reformer or other BOP.



The intolerance of PEMFC to fuel impurities (particularly CO) mandates that a fuel processor be present upstream of the FC stack.

This creates two broad options for FCV architectures:





Each approach has a unique infrastructure requirement.



The requirement for upstream reforming implies that there are four general fueling options that can be considered for FCVs.

Off-board Options

Central Merchant Hydrogen

A large central plant produces hydrogen from natural gas or electrolysis, which is then transported over the road to hydrogen dispensing stations

Local Electrolyzer / Fueling Station

A hydrogen refueling station with on-site electrolysis, compression and dispensing equipment

Local Reformer / Fueling Station

A hydrogen refueling station with on-site natural gas reformer, compression and dispensing equipment

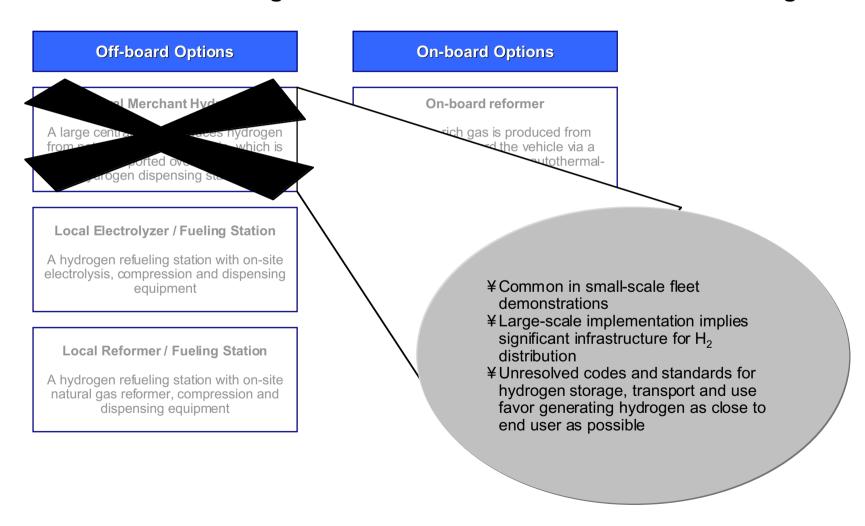
On-board Options

On-board reformer

Hydrogen rich gas is produced from liquid fuels on-board the vehicle via a partial oxidation-, steam- or autothermal-reformer



The central merchant hydrogen option will be difficult to implement in the near term on a large scale because of its infrastructure challenges.





The local electrolyzer option will be difficult to implement in the near term on a large scale because of its economic challenges.

Off-board Options

Al Merchant Hyd

A large central which is which is a rogen dispensing sta

On-board Options

On-board reformer

Hydrogen rich gas is produced from liquid fuels on-board the vehicle via a partial oxidation-, steam- or autothermal-reformer

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A hydrogen with on-site equipment

Local Reformer / Fueling Station

A hydrogen refueling station with on-site natural gas reformer, compression and dispensing equipment

- ¥ Producing hydrogen that is competitive with \$0.90/gallon gasoline (pretax basis) on a \$/mile driven basis will require electricity costs of <7 ¢/kWh¹ for electrolysis alone
- ¥This does not include electricity requirements for compression, capital costs or other operating costs.
- ¥US average commercial electricity rates are 7.4 ¢/kWh²
- Based on \$1.20/gallon gasoline, 27 mpg for conventional vehicles, 90 mpg gasoline-equivalent for H₂-fueled FCVs and 80% electrolyzer efficiency.
- DOE Energy Information Administration, 1998 data, representing a range of 5.0 - 12.3 ¢/kWh.

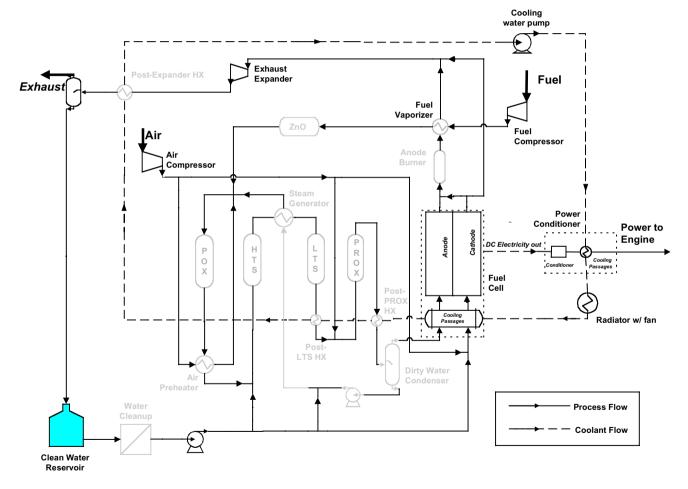


This leaves two reasonable possibilities for the fueling of fuel cell vehicles, each with unique challenges and opportunities.

	On-board Reformer	Local Reformer/Fueling Station	
Reformer Issues	¥Multiple technologies available (SR, ATR, POX) ¥No overwhelming cost or efficiency advantage to any	¥Multiple technologies available (SR, ATR, POX) ¥No overwhelming cost or efficiency advantage to any	
Fuel Cell Issues Y Dilute hydrogen stream at anode implies < 100% hydrogen utilization.		¥Pure hydrogen fuel maximizes fuel cell performance, minimizes fuel cell cost	
Fuel Choice Issues	¥SR favors methanol fuel ¥POX/ATR can be designed for operation on many hydrocarbon fuels including gasoline, ethanol, methanol.	¥ Natural gas favored for reformer fuel ¥ Hydrogen fuel for fuel cell vehicle.	



Fueling strategies including off-board reforming can significantly reduce the complexity on-board the vehicle...



Items in **black** are required by systems with on-board reforming or direct hydrogen fueling Items in **gray** are required only by systems with on-board reforming.

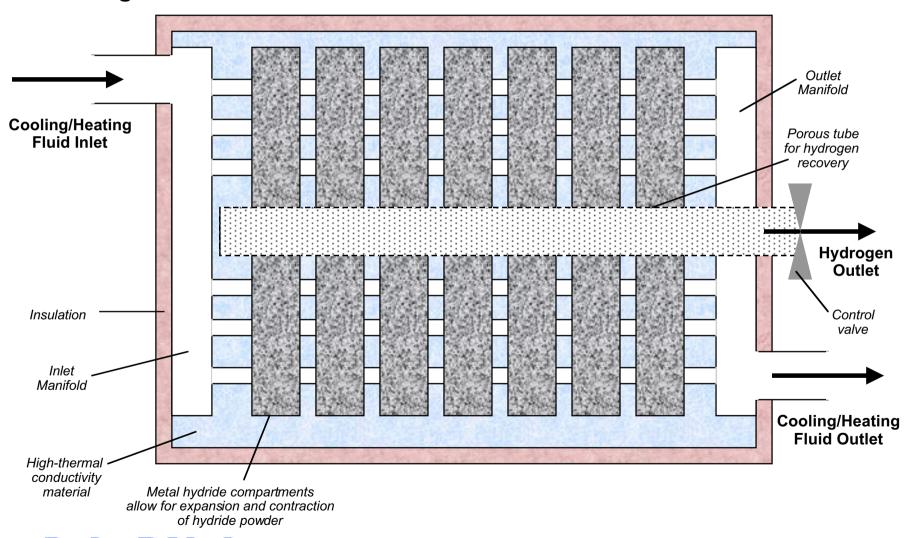


but introduce complex ity both off and on-board the vehicle for hydrogen storage.

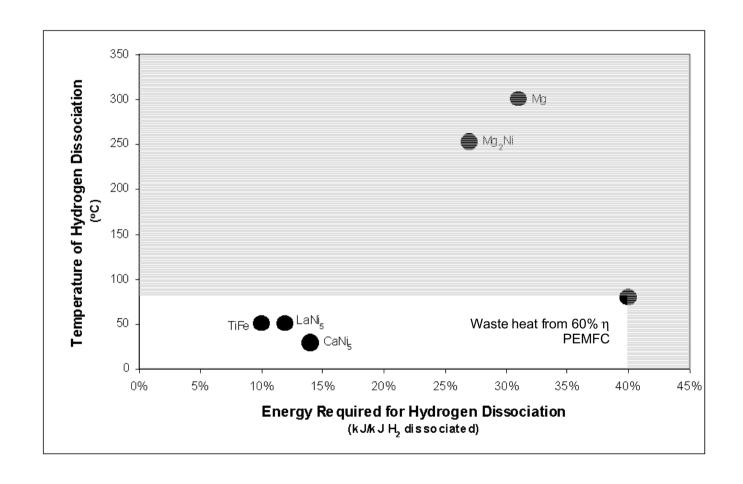
Hydrogen Storage Alternatives				
Storage Technology	Comments			
Compressed Hydrogen	¥Successfully demonstrated in the Ballard bus (Chicago) and Ford P2000 prototype. ¥Requires storage pressures of 5,000 psi or greater for adequate range (compare to CNG pressures of 3,600 psi). ¥Compressor power requirements amount to 4 - 5% of the energy content of the hydrogen thus compressed. ¥Significant safety/design challenges remain for pressurized hydrogen storage			
Liquefied Hydrogen	¥Successfully demonstrated in the DaimlerChrysler NECAR 4. ¥Power requirements for liquefaction are approximately 23% of the energy content of the hydrogen thus liquefied. ¥Significant safety/design challenges remain for liquefied hydrogen storage			
Metal Hydrides	¥ Storage of hydrogen at low pressure in a solid phase minimizes the safety risk associated with hydrogen storage, and reduces the energy requirements for pressurization ¥ Thermal management of metal hydrides adds on-board complexity. ¥ Thermal requirements for hydrogen dissociation limit the range of hydride technologies that can be realistically considered for PEMFC-based vehicles.			



Metal hydride storage systems must allow for thermal and pressure management.



The low operating temperature of PEMFCs limits the number of metal hydride formulations that may be used in fuel cell vehicles.





Compressed hydrogen fueled FCVs represent the lowest near-term cost option for fuel cell vehicles.

	Powertrain-only cost as a function of range		Comments	
	250 km	500 km		
On-board reforming				
Fuel tank	\$33	\$57	Upper end of cost range more likely in near term.	
Reformer	\$900 ^a - \$3,000	\$900° - \$3,000		
Fuel cell	\$1,750 ^a - \$5,000 ^a	\$1,750° - \$5,000°		
Total ^b	\$2,700 - \$8,000	\$2,700 - \$8,000		
Pressurized H ₂			Fuel cell costs will be lower than	
Tank	\$900	\$1,500	reformer-based systems due to	
Fuel cell ¹	\$1,750 ^a - \$5,000 ^a	\$1,750 ^a - \$5,000 ^a	higher hydrogen utilization and higher current densities.	
Total ^b	\$2,650 - \$5,900	\$3,250 - \$6,500		
Metal Hydrides			Hydride system costs based on	
Hydride system	\$2,300 - \$3,600	\$4,600 - \$7,200	Toyota's TiCrV material. • Fuel cell costs will be lower than reformer-based systems due to higher hydrogen utilization and higher current densities.	
Fuel cell	\$1,750 ^a - \$5,000 ^a	\$1,750° - \$5,000°		
Total ^b	\$4,000 - \$8,600	\$6,400 - \$12,200		

^a Based on long-term PNGV goals for a 50 kW powertrain.

b For primary drivetrain subsystems - does not include balance of plant components (air handling, transmission, etc.) or components that are common (e.g., power electronics) among all systems.



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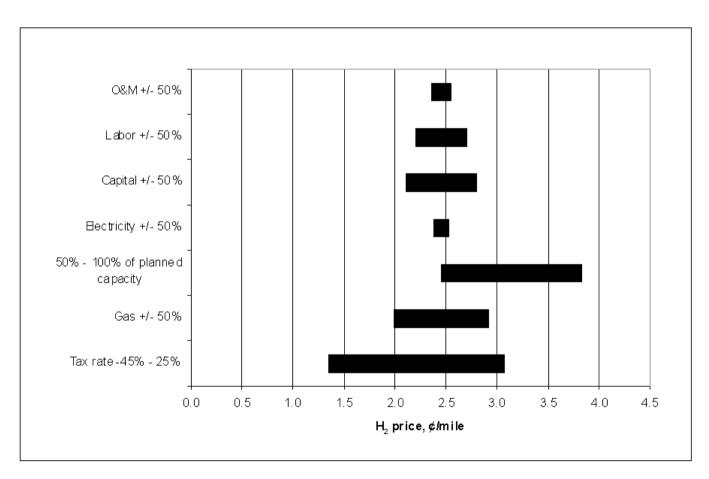
The production costs of hydrogen in a local reformer/fueling station could be competitive with gasoline on a \$/mile driven basis.

Expense Item	Cost (\$/GJ H ₂)	Comments	
Electricity Cost	\$1.09	Assumes 6 ¢/kWh	
Gas Cost	\$6.47	Assumes 4 \$/MMBTU	
Reformer O&M	\$0.43	Assumes 10% of capital cost	
PSA O&M	\$0.38	Assumes 10% of capital cost	
Compressor system O&M	\$0.03	From literature estimates of Ogden, et al.	
Labor	\$3.40	Assumes 3 employees at \$50,000/year total labor cost	
Annual capital charge	\$3.88	Annual cost = 15% of total capital cost	
Markup (profit, marketing, etc.)	\$0.97	25% of capital cost	
Total \$/GJ	\$17.14	Does not include tax.	
Hydrogen FCV ¢/mile before tax	2.3	Assumes H ₂ -FCV attaining 91 mpg gasoline equivalent	
Compare: \$/GJ for gasoline	\$6.92	Assumes \$0.90/gallon, 130 MJ/gallon: does not include tax	
Gasoline ICEV ¢/mile before tax	3.0	U.S. Tax is approximately 25% of total fuel cost	

All values are based on ADL analyses, unless otherwise noted at production volumes of 100 units/year.



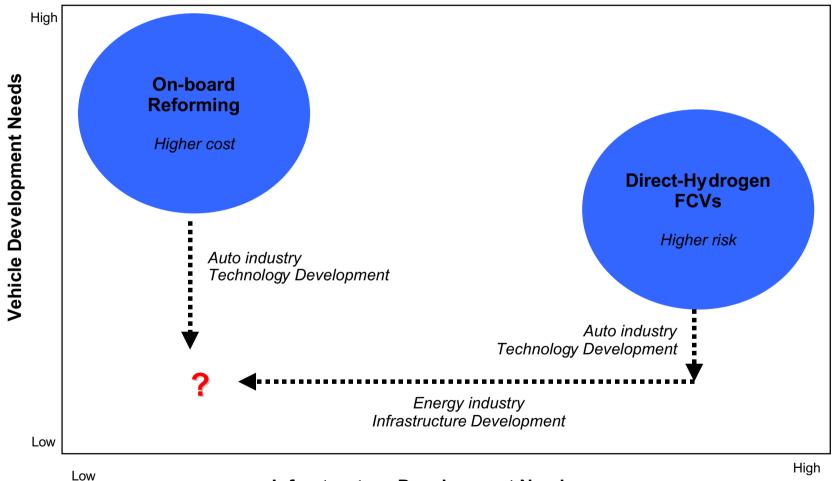
Sensitivity analyses show that the deviation from planned capacity has the most significant impact on the cost of delivered hydrogen.



This has implications on the overall risk of hydrogen delivery for fuel providers.

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Successful commercialization strategies for fuel cell vehicles will have to involve the auto and fuel industries.





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