December 2 - 5, 2007

#### SUSTAINABILITY: THE FUTURE OF TRANSPORTATION

ANAHEIM, CALIFORNIA USA

## Welcome to The PHEV Workshop

EVS 23

## **Edward Kjaer**

#### **Director, Southern California Edison**

HOSTED BY:



Electric Drive Transportation Association In partnership with the World Electric Vehicle Association (WEVA)



## Agenda

9.15-10.15am (Welcome, Special Guest, Introduction)

- Overview of PHEVs EPRI
- Commercial Duty PHEV dev & demos Eaton Corp
- CARB expert panel battery technology overview Fritz Kalhammer





## Agenda

### 10.15-10.45am (OEM/utility Collaboration)

- Ford / SCE PHEV Escape SUV eval & demo- Ford
- Discussion

### Morning Break 10.45-11.00am





## Agenda

11.00- 12.30pm (Panel Discussion Infrastructure and Emissions)

- EPRI/NRDC pollution and GHG study- EPRI
- European infrastructure vision- EDF
- Utility value proposition- EPRI
- Smart meters- SCE
- Discussion

#### Lunch Break 12.30-1.30pm





## Agenda

### 1.30-3.00pm (OEM Program and Panel Discussion on Incentives for PHEVs)

- Toyota PHEVs- Toyota
- Federal/state incentives- EDTA & SCE
- Monaco incentives
- Japanese PHEV efforts- Keio University
- Discussion





## Agenda

#### 3.00-3.30pm (OEM Program)

- GM Range extender and PHEV- GM
- Discussion

### Afternoon Break 3.30-3.45pm





## Agenda

### 3.45-5.15pm (Panel Discussion)

- Government, Automakers and Utilities
- Discussion
- Wrap-up and adjourn





## ... Out of Consideration

# Please set to "vibrate" your phones/ pagers/ blackberrys/ PDAs etc.





## **Setting The Tone**

- Where are you realistically today and what are the challenges?
- What are the **needs** of your customers?
- What are your near term versus long term priorities?
- What are the opportunities for collaboration to help you address challenges and meet needs?
- What do you need to move forward?





# SUSTAINABILITY: THE FUTURE OF TRANSPORTATION THE FUTURE OF TRANSPORTATION

- Getting to a sustainable business case-Lose \$s on every unit...& make it up in volume?
- Dealing with hundreds of utilities in the country
- Connection and Communication standards
- Batteries to drive the wheels FIRST... before we put power in the grid!
- Today every battery pack, in every vehicle, from every OEM... is "different"





An EDISON INTERNATION

## SUSTAINABILITY: THE FUTURE OF TRANSPORTATION Thought Starters

- Is first use volume possible from both mobile and stationary applications?
- Separate battery ownership, leasing, secondary use, or are there new business models?
- Before we have a secondary use market...we need first use volume and time in the field
- 10yr/150,000 mile battery warranty requirement ...a short term barrier?
  - No domestic battery manufacturing/supplier base



## Final Thought...Before We Begin

### EVS 23-

- Approximately 1500 delegates
- From 37 countries
- 125 <u>exhibitors</u>
- 100+ international media.
- 30% of conference participants in this room today!
- Clearly plug-ins are a focus- but there is still much work ahead to make them a reality...



# EVS 23

#### SUSTAINABILITY: THE FUTURE OF TRANSPORTATION





# **Thank You**



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EVS 23



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# Southern California Edison

- One of the largest electric utilities in the USA
- 50,000 square-miles / 4.8 million customers
- Generation includes 16% renewables (We purchase 1/6<sup>th</sup> of nation's wind and 90% of nation's solar)
- Deliver one of largest Energy Efficiency programs in the country (over last five years saved 4 billion kWhs- enough energy to power 500,000 homes for a year)
- Operate largest EV fleet in the nation (300 EVs 15 million miles)
- Operate EV Tech Center in Pomona- unique in utility industry
  - ISO 9001:2000 registered facility

